



GO METALS

# A Critical Metals Discovery Company

Go Metals Corp.

Investor Presentation | Q12025

CSE: **GOCO** | OTC: **GOCOF**



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# INVESTMENT: OPPORTUNITY

## INNOVATION DRIVING DISCOVERY

Testing **new ideas** backed by **science** to make meaningful **discoveries**

## LARGE LAND PACKAGE

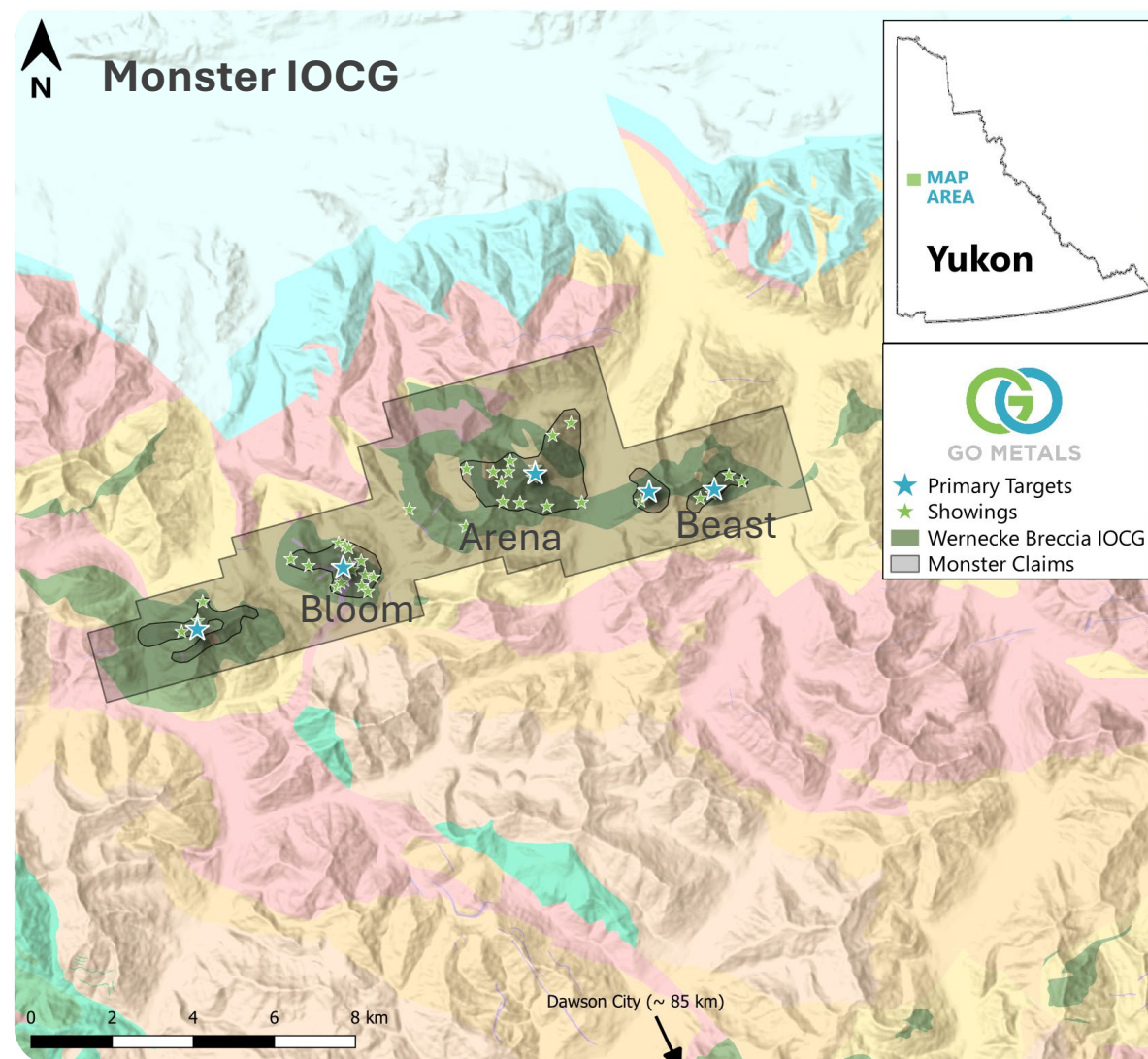
**High grade** grab samples up to **22.3% Copper**, **9.6% Cobalt**, **53.5g/t Ag** across **38 clustered showings**.

## FULLY PERMITTED FOR EXPLORATION

**Class 3** advanced exploration **permit** valid until **2032**

## RESPONSIBLE FOCUSED EXPLORATION

Early and proactive community **engagement** with Government and **First Nations** for environmental **stewardship efforts**.

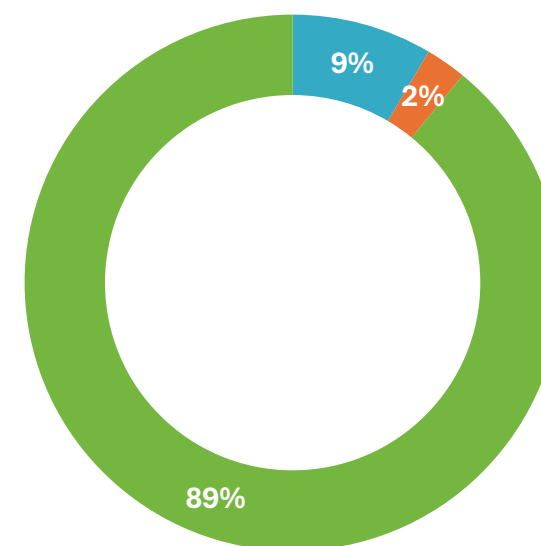


# CAPITAL STRUCTURE: GOCO:CSE

## CAPITAL STRUCTURE:

<b>Common shares outstanding</b>	<b>26.6 M</b>
Options (\$0.05 – Jan2027)	2.4 M
Reserved for issuance	5.3 M
Fully Diluted shares outstanding:	32 M
Share price	\$0.05
Market Capitalization	\$1.3 M
Cash Balance	\$0.4 M
Debt	\$0

## Ownership



■ Management + Directors ■ Insiders ■ Other

# CORE TEAM: Experience and Drive



**Scott Sheldon, B.A.**  
CEO/Director

**Mr. Scott Sheldon** is a business professional with over **30 years** experience in mineral exploration. His recent work includes Canadian green field projects: **Wels, New Brenda, HSP, and KM98.**



**Harley Slade, P.Geo**  
VP Exploration/Director

**Mr. Harley Slade** is a **Professional geologist** that has been with the company since 2018. He has broad hands-on experience across many deposit styles such as **IOCG, Orogenic Gold, Porphyry, and Magmatic Sulphides.**



**Don Sheldon, MBA**  
Chairman

**Mr. Don Sheldon** has over **40 years** experience working with reporting issuers and extensive management of **Canadian resource companies** in pursuit of gold, diamonds, and oil.



**Brian Murray, CPA**  
Director

**Mr. Brian Murray** is a Chartered professional accountant with 40 years experience with Canadian reporting issuers.



# MONSTER PROJECT: Size & Grade

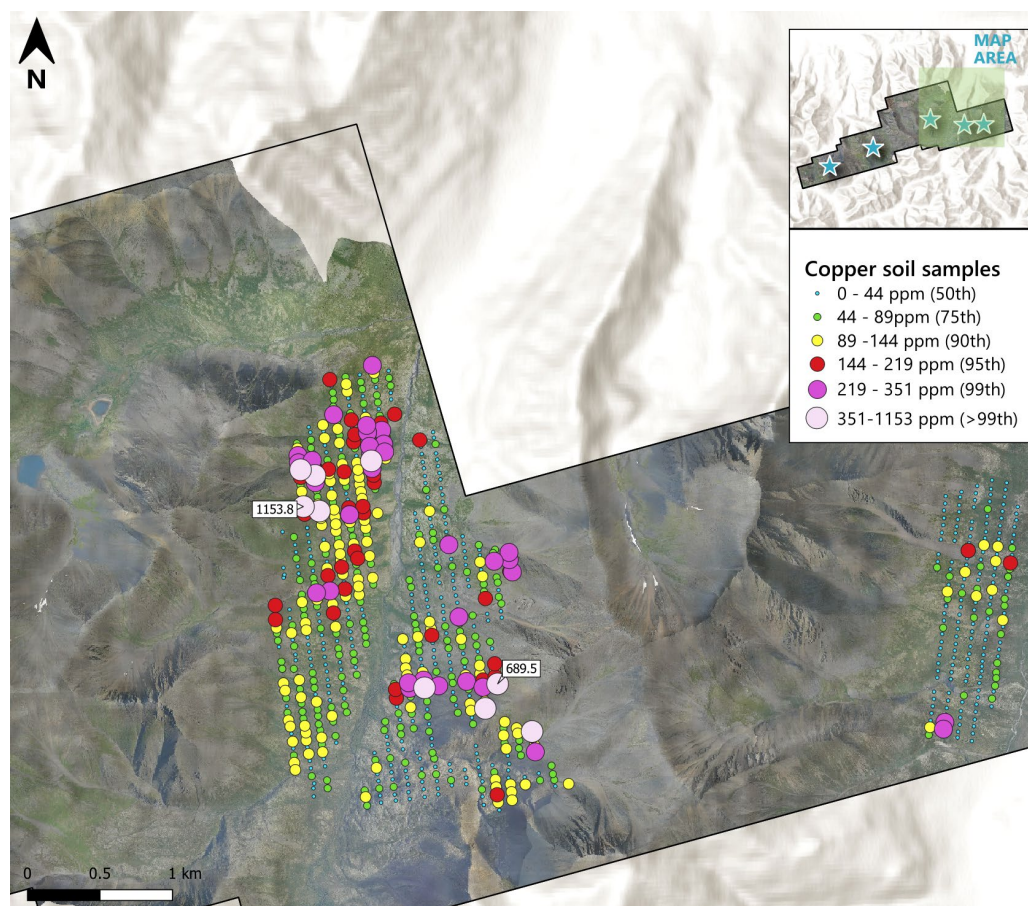
- Yukon Iron Oxide Copper Gold (IOCG).
- Same age and style as Olympic Dam (17.8 billion pounds of copper).
- Widespread high-grade grab samples.
- Large soil anomaly 3km by 400m.
- Coincident magnetic, gravity, chargeability and geochemical anomalies point to large subsurface source.
- Limited 2021 program drilled 0.72% Cu (over 5.0 feet) in a hematite-chlorite rich IOCG style breccia.
- Geophysical anomalies remain largely untested.
- **Prime target for world-class discovery.**



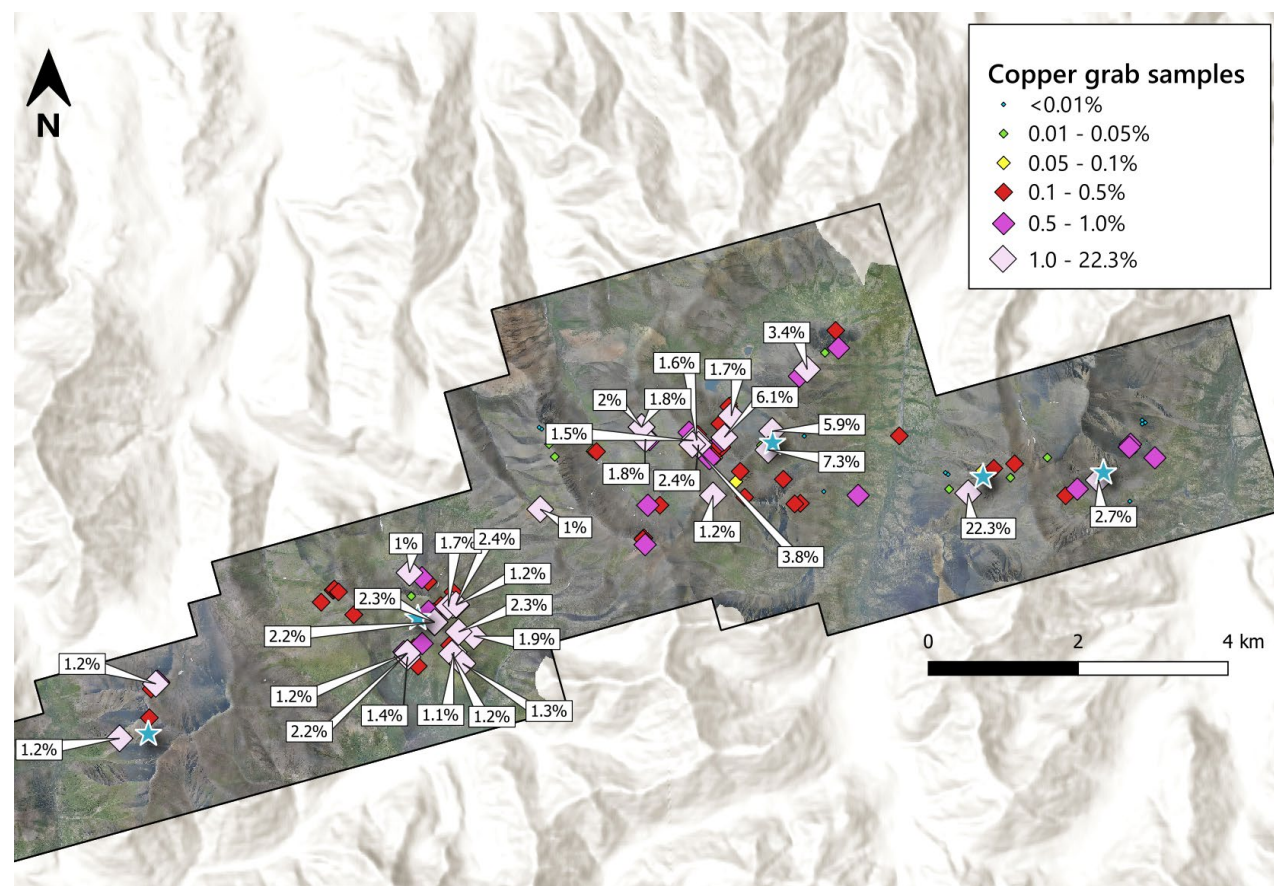


# MONSTER PROJECT: Cu / Co / Au

## 3km Polymetallic Soil Anomaly

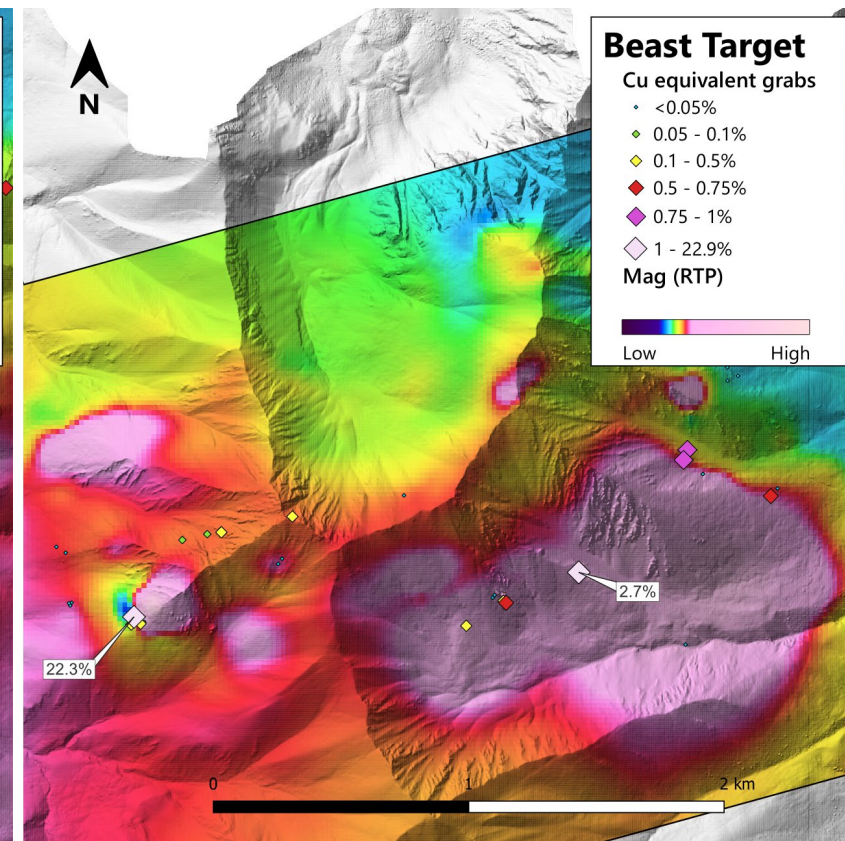
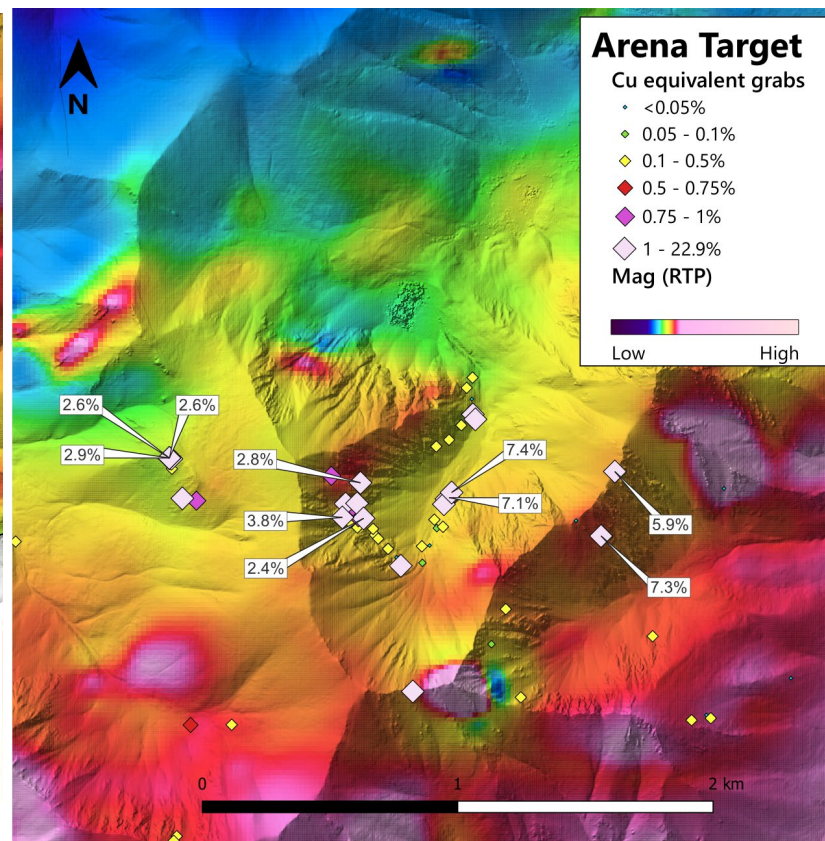
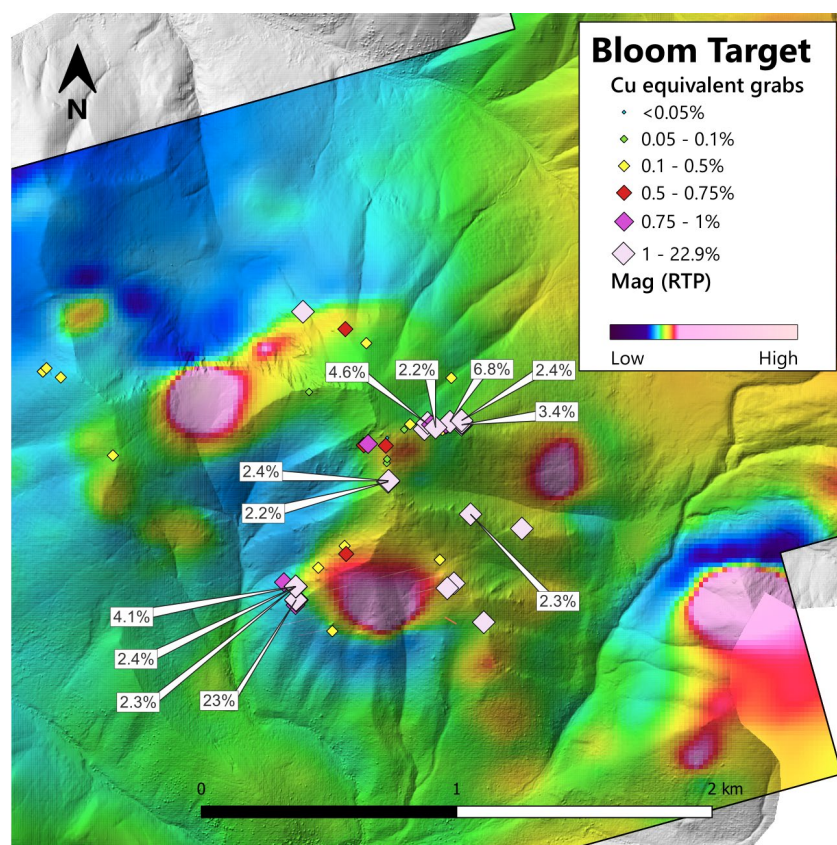


## High-Grade Copper at Surface



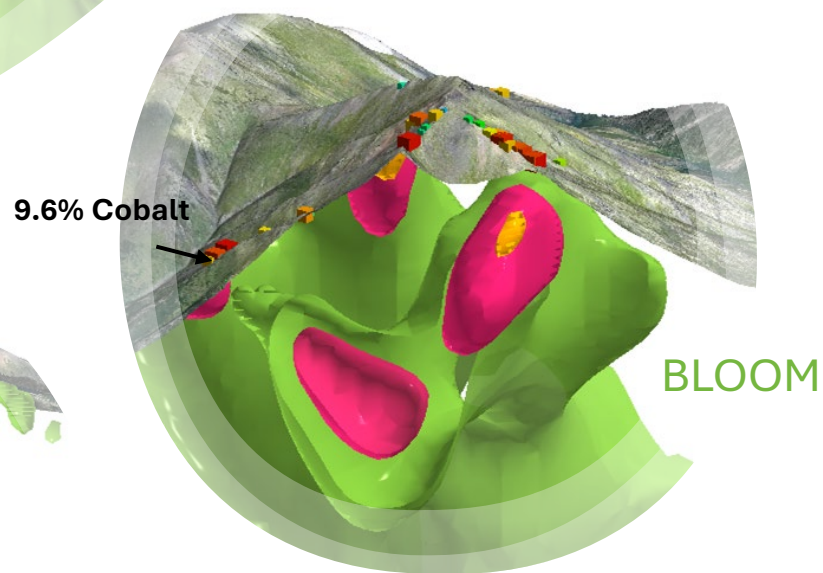
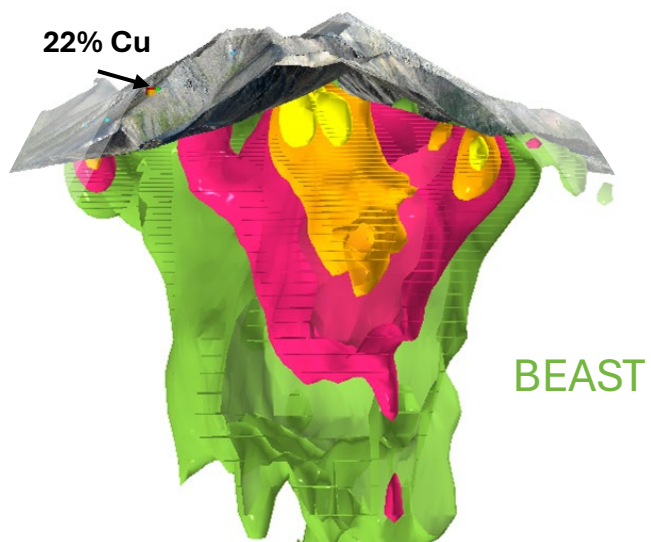
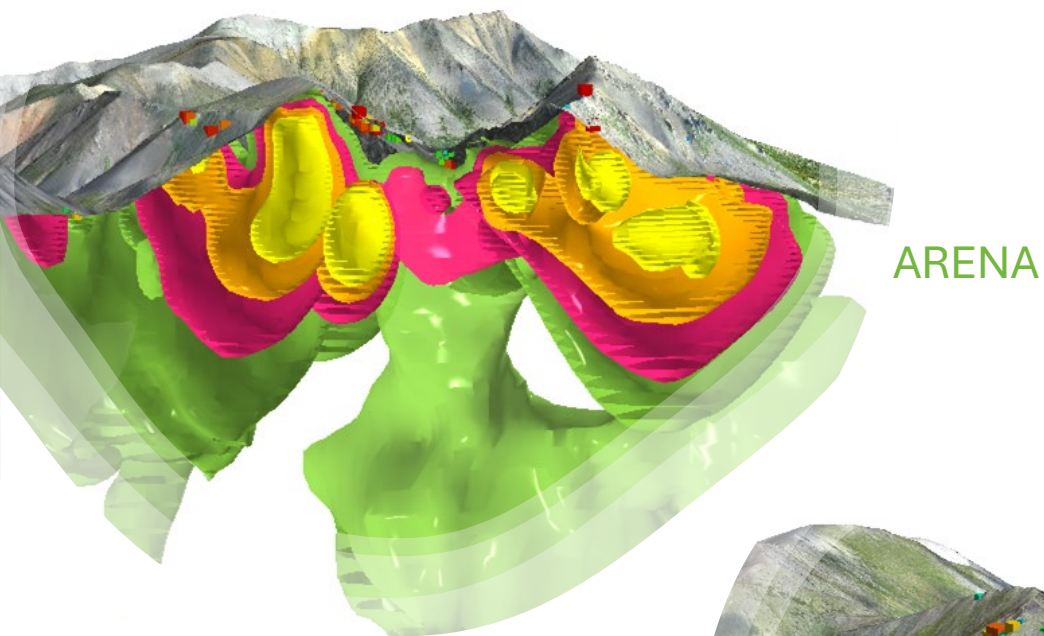


# MONSTER PROJECT: High-Grade Targets



**\*\* Copper equivalent calculated using Cu and Co assay values with cobalt multiplier of 2.35, calculated from Feb 2, 2025 metal prices of Cu:9.16USD/kg and Co:21.5USD/kg. Assuming 100% recovery**





## MONSTER PROJECT: Geophysics

**Strong gravity anomalies** underlie and extend up to all showings.

**Classic IOCG pattern.** Like deposits in Australia, Monster has offset magnetics + gravity with mineralization correlated to density.

# CRITICAL EXPLORATION: Taking the Lead



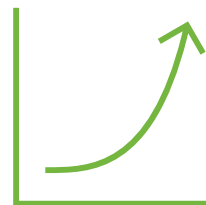
## ENVIRONMENTAL STEWARDSHIP

Working closely with stakeholders and first nations to develop an action plan at the start of the project cycle.



## COMMUNITY STRENGTH

Working with local communities is integral to moving forward with support to ensure maximum projects benefits.



## SUPER SIZE

Advancing projects with big size potential means a greater reward and additional optionality.



## GREEN FUTURE

Go Metals is helping shape a renewable future while looking to create a secure domestic critical metal supply.

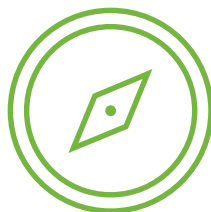


# KEY ADVANTAGES: Strategy Matters



## STRATEGIC ALLIANCES

Go Metals has been working in the Yukon since 2010 and has developed relationships with key service providers, local professionals, government, and first nations.



## HOME JURISDICTION

The Yukon is one of the top mining destinations in the world with a strong culture of mining. Upstart companies like Fireweed Metals and Snowline Gold blaze a path to future economic opportunities.



## TIMING IS CRITICAL

Geopolitics and macroeconomic trends have created an environment where direct access to critical metals is a necessity.



## SMART MONEY

Go Metals has worked with strategic investors and investment funds like Crescat, Palisades, IBK, and Haywood to help further early-stage base metal resource projects in Canada.

# ADDITIONAL ASSETS:

## HSP

- Newly discovered **magmatic sulphide system** in unorthodox geological setting.
- Located on the Cote Nord of Quebec, a favourable mining jurisdiction.
- **Large airborne EM anomalies** and coincident ground EM anomalies with **wide-spread mineralization**.
- Encouraging results from maiden drill up to 9.3m of **0.43%Ni, 0.17% Cu** and 12m of **0.28% Ni, 0.46% Cu**).
- Multiple untested targets and showings.

*\*Technical information reviewed by Hugues Longu  p  e, P.Geo*



Undrilled mineralized ultramafic dyke



# ADDITIONAL ASSETS:

## KM98

- District scale oxide system with magnetite, ilmenite composition over a 5 km anomaly.
- In the same anorthosite complex as the world's largest ilmenite mine.
- 30% - 90% mineralization with good vanadium and titanium metal deportment.
- Potential for world-class iron oxide, titanium, vanadium and phosphorus discoveries.
- Amenable to low-cost magnetic separation.

*\*Technical information reviewed by Hugues Longu  p  e, P.Geo*





**GO METALS**

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